



TENANT INFORMATION ADVISORY

Retention: August 1, 2023

June 21, 2023

23-024

TENANT SURVEYS (ECONOMIC IMPACT STUDY)

The Maryland Aviation Administration (MAA) has retained Martin Associates of Lancaster, Pennsylvania to conduct an Economic Impact Study of the Baltimore/Washington International Thurgood Marshall (BWI Marshall) Airport. This study is similar to those conducted in previous years, including 2010 and 2014. The economic impact assessment estimates the impacts of air cargo and passenger activity at BWI Marshall Airport on the local/regional economy. The study will measure the impacts in terms of jobs, earnings, business revenue, and taxes generated due to airport-related activities. Final report results of the study will be used to educate the public about the economic contributions that BWI Marshall Airport makes to the region.

In order to assess the truest measure of local economic impacts generated by the MAA's airport activity, Martin Associates will be surveying local businesses that are directly dependent on the airport activities, including (but not limited to) airlines, cargo handling companies, freight forwarders, fuel providers, fixed base operators, food/beverage and retail vendors, rental car agencies, maintenance facilities, government agencies, hotels, custodial companies, general aviation, parking lot and shuttle operations, and ground transportation providers. The surveys are already in progress and will be conducted through July 2023.

The information Martin Associates gathers will be held in strict confidentiality to be used in aggregate modeling, and **no company-specific data will be provided to the MAA or any other party** by Martin Associates.

If you have any additional questions regarding the economic impact study or would like confirmation of Martin Associates' participation in the study, please contact Mr. Shawn Ames at the MAA at 410-859-7089 or via email at sames@bwiairport.com.

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Gregory W. Solek
Director
Office of Airport Operations

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